

**Auctor Finance CZ, s.r.o.**

**Prospectus of fixed rate notes 6,50% p.a.  
in the anticipated aggregate nominal amount of CZK 1,000,000,000  
with the possibility of increase of up to CZK 1,300,000,000  
due 2030**

**ISIN: CZ0003574196**

**(the “Bonds“)**

## **ANNOUNCEMENT OF RESULTS OF PUBLIC OFFER**

The Issuer Auctor Finance CZ, s.r.o., announces that based on strong investor demand the aggregate nominal amount of the issued Bonds is CZK 1,000,000,000. The Bonds are listed and traded on the Regulated Market of the Prague Stock Exchange.

### ***Information about the Issuer***

*The issuer of the bonds is the Czech company Auctor Finance CZ, s.r.o., which is part of the Auctor Holding, a.s. group (“the Group”), which also acts as the guarantor of the issue. Both the issuer and the guarantor are under the joint control of J&T PRIVATE EQUITY GROUP LIMITED and a Croatian partner. The Auctor Group is an investment group operating on the Croatian market, with its activities focused primarily on the healthcare and hospitality sectors. In the healthcare sector, the Group operates through Medika d.d., which is the largest wholesale distributor of pharmaceuticals, medical supplies, and related products in Croatia. In addition to wholesale distribution, Medika also operates the largest pharmacy chain in Croatia, comprising 91 pharmacies. In the hospitality sector, the Group operates through its hotel holding Aminess, which comprises 18 hotels, predominantly in the 4 and 5 categories (including 5 hotels owned by third parties) and 5 premium campsites. Aminess is the fourth largest hotel group in Croatia in terms of revenue. The hotel and healthcare businesses operate independently within the Group; however, strategic management, as well as oversight and evaluation of investments, are conducted at the Auctor Holding level.*

Capitalized terms not defined in this announcement have the meaning assigned to them in the Prospectus of the Bonds, which is accessible on the website of the Issuer at [www.auctorfinancecz.cz](http://www.auctorfinancecz.cz), section “*Prospekt*” and on the websites of the manager J&T Banka [www.jtbank.cz](http://www.jtbank.cz) in section *Important Information, Issuance of Securities*.

This announcement is published in the same manner as the Prospectus and it must be read together with the Prospectus (and its amendments, if any).

V Praze dne 15.7.2025